

# PLANNED GIVING

## LEARN ABOUT WILLS AND BEQUESTS

What are the benefits of making a bequest?

- You leave a lasting legacy to be remembered
- You lessen the burden of taxes on your family
- You may receive estate tax savings

## HOW DO I MAKE A BEQUEST?

A bequest is one of the easiest gifts to make. With the help of an advisor, you can include language in your will or trust specifying a gift be made to family, friends or Culture Restoration. Project Inc. as part of your estate plan.

## WHAT ARE MY OPTIONS?

A bequest can be made in several ways:

1. You can gift a specific dollar amount or asset
2. You can gift a percentage of your estate
3. You can gift from the balance or residue of your estate
4. You can make a beneficiary designation of certain assets

## HOW DO I GET STARTED?

- Begin by planning your will or trust.
- Download a free estate planning guide. This helpful information may enable you to successfully plan your estate and avoid an accidental disinheritance
- Always consult a professional for legal advice. You are welcome to speak with someone from our legal with questions on your planned giving.

**Contact us**

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